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京 投 軌 道 交 通 科 技 控 股 有 限 公 司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**CONNECTED TRANSACTION
INVESTMENT IN A FUND –
SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the announcement of BII Railway Transportation Technology Holdings Company Limited (the “**Company**”) dated 30 July 2021 in relation to a connected transaction for the Company in relation to the investment and management of a fund (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to supplement the information of the Fund as follows:

The Fund was established with the primary objective of investment in railway transportation and related industries, which includes making equity investment in growing enterprises principally engage in information technology, energy conservation and environmental protection, new materials, manufacture of advanced equipment and services in relation to manufacturing industries.

Save as disclosed above, all other information and contents set out in the Announcement remain unchanged.

By Order of the Board
**BII Railway Transportation Technology
Holdings Company Limited**
Xuan Jing
Executive Director
Chief Executive Officer

Hong Kong, 2 August 2021

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Ms. Gu Xiaohui; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.