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京投軌道交通科技控股有限公司
BII Railway Transportation Technology Holdings Company Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1522)

**ANNOUNCEMENT
POSITIVE PROFIT ALERT**

This announcement is made by BII Railway Transportation Technology Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Listing Rules of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated management accounts of the Group for the twelve months ended 31 December 2019 (the “**Period**”), the profit for the period of the Group is expected to increase by no less than 100% as compared to the profit recorded in the corresponding period of 2018. The expected increase is mainly due to the following factors:

- (1) completion of the acquisition of 蘇州華啓智能科技有限公司 (Suzhou Huaqi Intelligent Technology Co., Ltd.*) (“**Huaqi Intelligent**”) which took place in March 2019 and its financial results have been consolidated into the Group’s financial results; and
- (2) the continuous development of the Group’s civil communication business.

The information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group, which have not been reviewed or audited by the Company’s auditors or have not been confirmed by the Company’s audit committee.

The actual financial results of the Group for the Period may vary from what is disclosed in this announcement. Details of the Group’s performance will be disclosed in the annual results announcement of the Group which is expected to be published before the end of March 2020 and the corresponding 2019 Annual report will be published subsequently.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
BII Railway Transportation Technology Holdings Company Limited
Xuan Jing
Executive Director
Chief Executive Officer

Hong Kong, 17 January 2020

As at the date of this announcement, the executive Directors are Mr. Cao Wei and Ms. Xuan Jing; the non-executive Directors are Mr. Zhang Yanyou, Mr. Guan Jifa, Mr. Zheng Yi and Mr. Ren Yuhang; and the independent non-executive Directors are Mr. Bai Jinrong, Mr. Luo Zhenbang and Mr. Huang Lixin.

** For identification purpose only*